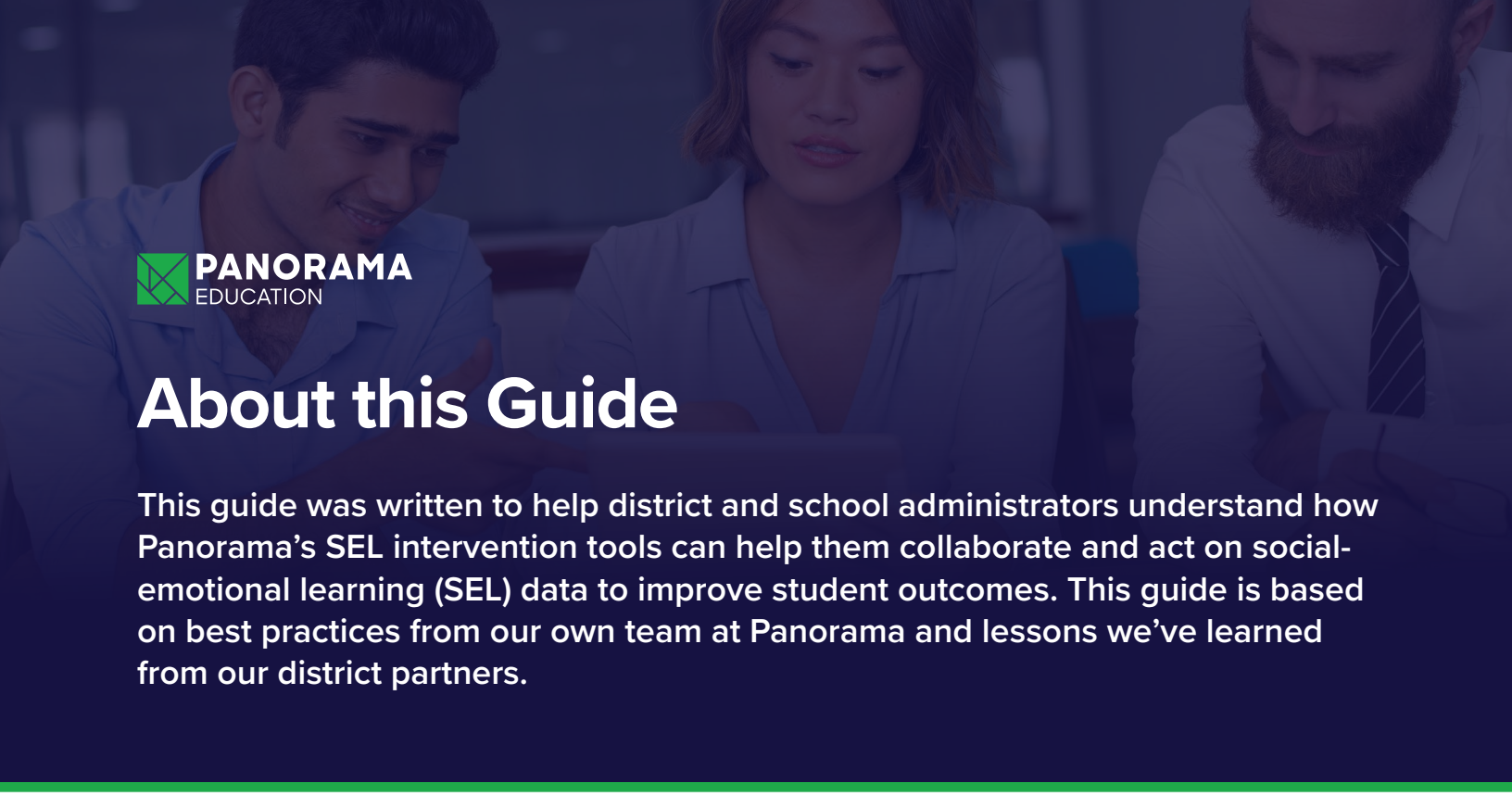


PANORAMA EDUCATION

Guide to SEL Intervention Tracking and Progress Monitoring in Panorama

How to Move From Assessment to Action, Unlock the Potential of Social-Emotional Learning, and Support More Students



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About this Guide

This guide was written to help district and school administrators understand how Panorama's SEL intervention tools can help them collaborate and act on social-emotional learning (SEL) data to improve student outcomes. This guide is based on best practices from our own team at Panorama and lessons we've learned from our district partners.

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What Is SEL Intervention Tracking and Progress Monitoring in Panorama?

Social-emotional learning and relationships in schools are more important than ever. Research shows that SEL has enormous potential to positively impact student outcomes–but fulfilling this potential requires more than just measurement. It means taking a coordinated, district-wide approach to **acting on that data.**

Panorama's SEL intervention tracking and progress monitoring tools help educators **move from assessment to action**. In Panorama, it's easy to explore students' self-reported SEL data, identify who needs more support at Tiers 1, 2, and 3, and collaborate on intervention plans to **ensure all students have support from trusted adults.**

There are two main ways that your district can use Panorama's SEL Intervention Platform:

1. **Measure SEL with research-backed survey content:** understand students' social-emotional strengths, well-being, and perceptions of the school environment so you can make data-informed decisions.

2. **Take action on the data with intervention tracking and progress monitoring:** practice continuous improvement and hold staff compassionately accountable to students' SEL.

Who Uses Panorama?

District and school teams use Panorama as a one-stop shop for staff who are coordinating and facilitating student supports.

Users may include:

- Counselors
- Teachers
- Interventionists
- Behavior coaches
- Principals
- District coordinators and administrators

Hear what Panorama partners are saying:



Dr. William Blake, District of Columbia Public Schools



Rowena Mak, Saddleback Valley Unified (CA)



Amanda Walker, Winston-Salem/Forsyth County Schools (NC)



Johnny Phu, Lake Washington School District (WA)

Measuring Social-Emotional Learning: The Basics

Once social-emotional learning is an established priority, the next step is to set concrete goals and collect data to understand if your district's SEL initiatives are working. **Measuring SEL can be done at any stage of your SEL journey.**

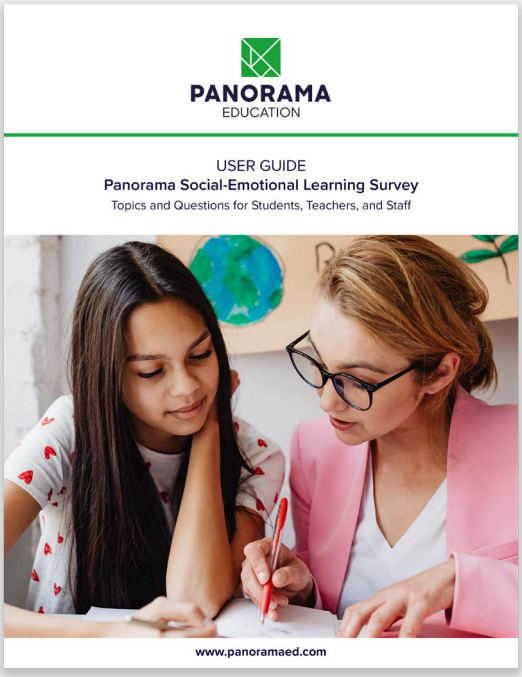
- **"We're getting started with SEL"** — Gather baseline data that can inform strategy, resources, and supports to get your SEL work off the ground.
- **"We're doing some SEL"** — Deepen the impact of your existing work with a formative assessment that can guide future programs and initiatives.
- **"We have a formal SEL program or curriculum"** — Evaluate the effectiveness of your program at different points in the year.

Now, let's take a look at what measuring SEL looks like in practice:

1. Select Your Measures

The Panorama Social-Emotional Learning Survey, taken by millions of students every year, is a research-backed assessment for students and adults developed at the Harvard Graduate School of Education.

Choose from 30+ topics across student skills and competencies (e.g., Growth Mindset), well-being (e.g., Positive Feelings), and supports and environment (e.g., Sense of Belonging). We recommend choosing between five and seven topics per survey.
Download our complete list of topics and questions.



2. Administer the Survey

Whether done online or by paper, SEL surveys should take students 10-15 minutes to complete. Visit this page for toolkits and resources on administering a Panorama survey (including remotely).

3. Understand and Share Survey Reports:

Once your survey window closes, your results will be available in Panorama.
Visit this page for resources on understanding and sharing your Panorama SEL data.

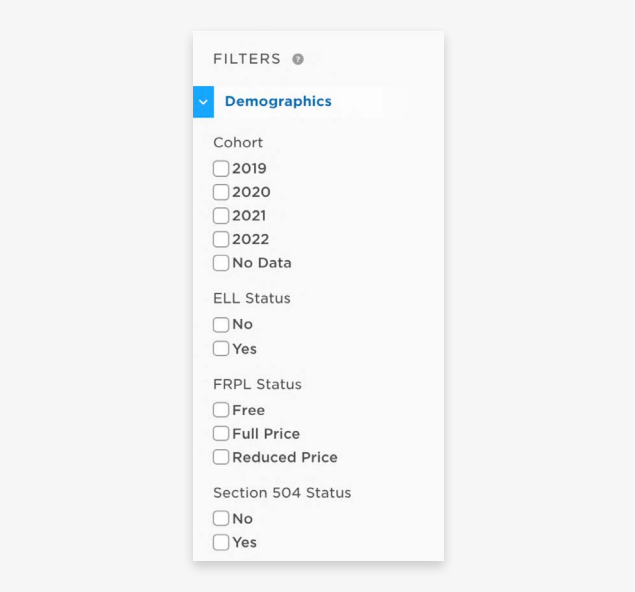
How to Take Action on SEL Data With Intervention Tracking and Progress Monitoring

Data is only as useful as the action that comes from it. Asking students to share their perspectives on SEL is the first step. Understanding and taking action on those perspectives comes next. Let's walk through how to do this using Panorama's SEL intervention tracking tools.

1. Identify Students Who Need Support

Once your SEL data is live, we recommend that you head to the Students roster in Panorama for an overview of your SEL results by student. From there, use filters to narrow down the roster. The filters can help you prioritize students in need of support and understand potential gaps in service for groups of students. **Here are two ideas for getting started:**

- **Use Panorama's demographic filters (pictured to the right)** to surface disproportionality in social-emotional outcomes. For example, you can filter by grade level, race/ethnicity, gender, ELL status, FRPL status, Section 504 status, special ed placement, mode of instruction, and any other custom filters that your district chooses to include.



- **On the SEL indicator bar (pictured to the right), filter by students who reported "some strengths" or "no strengths" in SEL.** This will quickly pull up a list of students who are telling us they may need support in one or more areas of SEL.



2. Build Intervention Plans and Deliver Supports

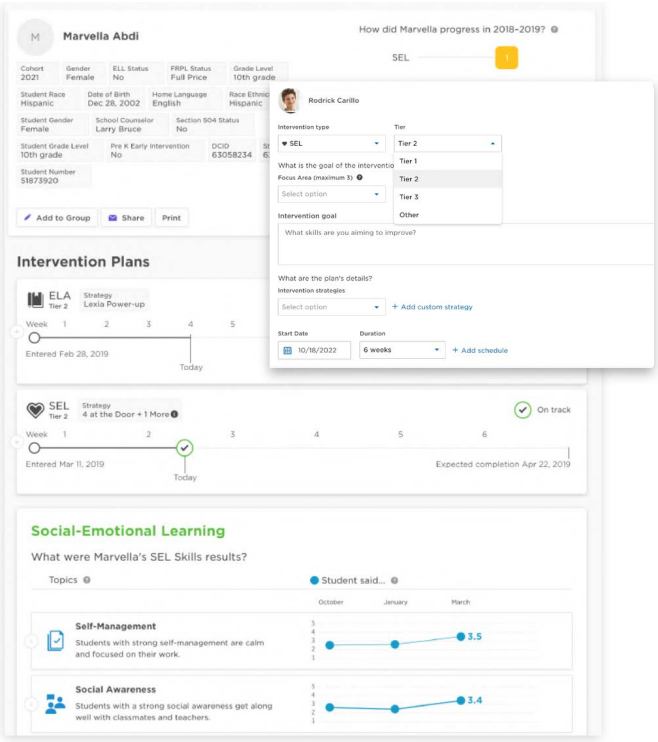
Once you've identified student(s) who may require additional support, Panorama offers a few opportunities to deliver support. You can create individual or **group intervention plans** to help students build a skill or meet a goal. Or, you can add **support notes** to a student's profile. Let's take a look at how this works.

How to: Build an Individual Intervention Plan

Step 1: On the student's profile, click the Create Plan button to start creating an intervention plan.

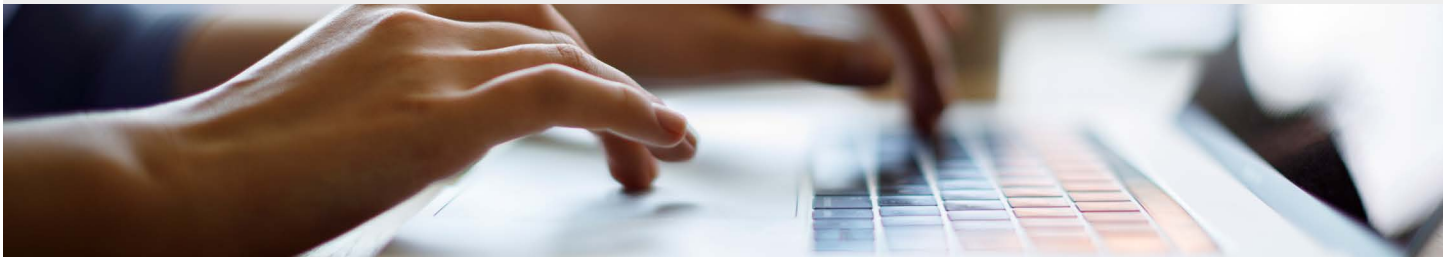
Step 2: Work with your team of educators to determine the best course of action for the student, and fill out the intervention form accordingly. You'll be prompted to enter information like the intervention type, intervention strategy, adult champion, duration, and progress monitoring method.

Step 3: Once you've filled out the form, click Save to log the intervention. The intervention will be visible to anyone who visits the student's profile.



What Intervention Strategies Are Available in Panorama?

- **Panorama's intervention menu** includes 40+ evidence-based strategies across SEL, ELA, math, behavior, and attendance. You can also add custom strategies to the menu.
- **Playbook** is Panorama's professional learning library that connects educators with hundreds of instructional resources and research-backed SEL, academic, and behavior interventions to help support students across all MTSS tiers. Access our packet of SEL intervention strategies.

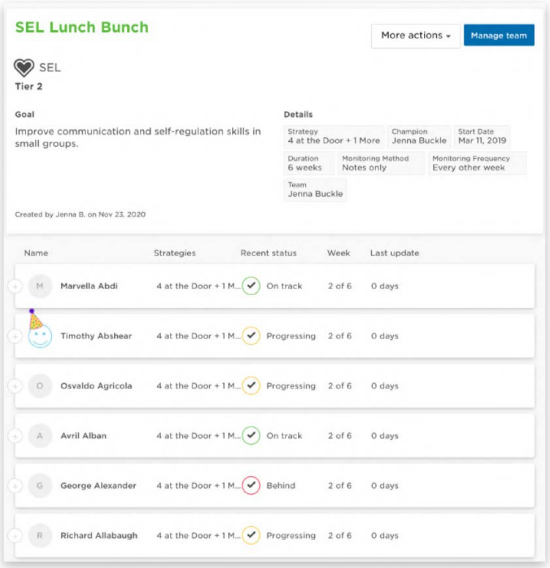


How to: Build a Group Intervention Plan

Step 1: Use the checkboxes on your Student dashboard to select students for inclusion in the group intervention. At the top right corner of the screen, click Create Group Intervention Plan.

Step 2: Enter the details of the intervention. All students share the same intervention details, but if you choose numeric progress monitoring, you can enter different goals for each student. Aside from entering a Group Name, all of the fields are the same as an individual student plan.

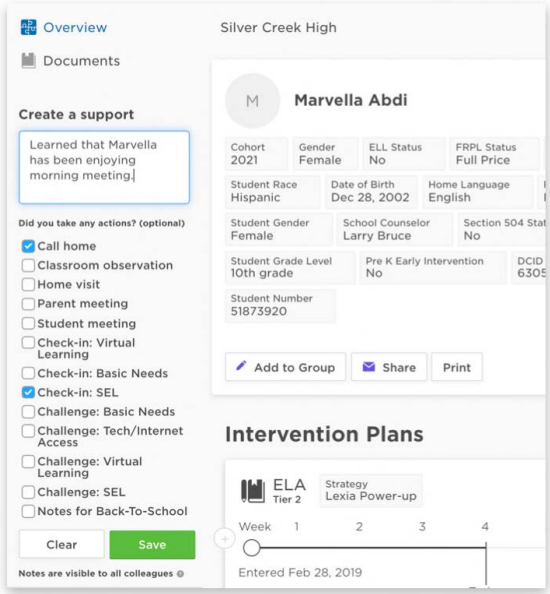
Step 3: Click Save to save the plan. You can access and edit the plan by clicking Group Plans on the left side of your Students dashboard.



How to: Add Support Notes to a Student Profile

Support notes are a lightweight way to log actions taken to support a student. Educators can log actions such as calling home or doing a quick check-in—or share notes that would be helpful to other adults involved with the student.

Educators can also log if the student is experiencing specific challenges (e.g., virtual learning, tech/Internet, SEL). Support notes will appear in chronological order on the student's profile.



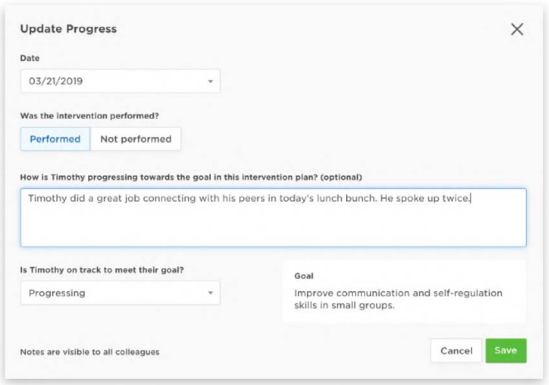


3. Review Intervention Status, Monitor Progress, Adjust, and Repeat

Are students progressing towards intervention goal(s)? Are your school or district's SEL initiatives working? Panorama makes it simple to create and progress monitor tiered intervention plans to reach district and school SEL, academic, behavior, and attendance goals.

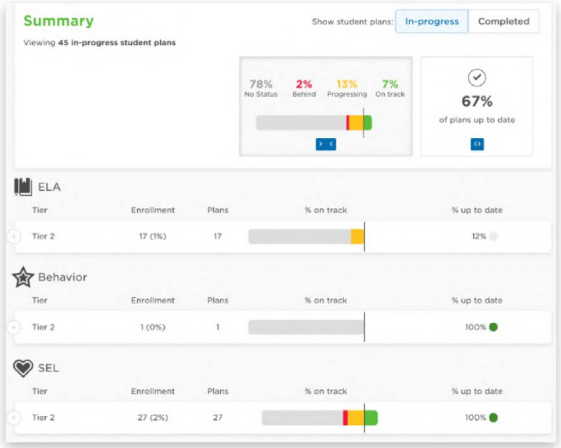
Record Qualitative Data in Progress Notes

Once an intervention is underway, it's easy to track progress updates right in Panorama. Record qualitative notes to keep track of whether students are "on track," "progressing," or "behind."



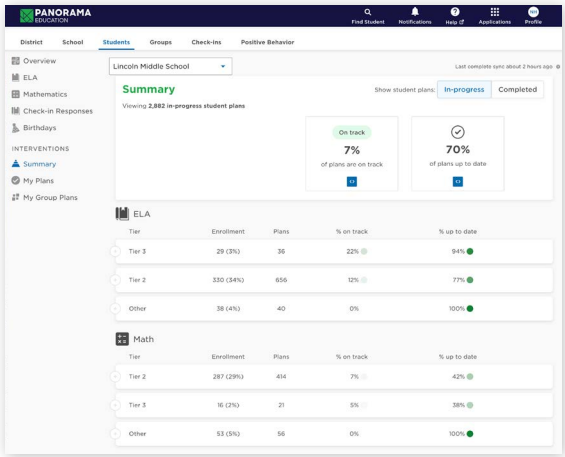
Use Monitoring Questions to Gather Quantitative Student Voice Data

Panorama offers monitoring questions (Tiers 2 and 3) and Check-Ins (Tier 1) to support a comprehensive MTSS practice. Use monitoring questions for group or individual SEL interventions to tie student voice data to their SEL goals. Use Check-ins for interim Tier 1 SEL measurement, check for understanding, student well-being checks, and quick "raise your hand" questions for students to request adult support. Student responses will allow educators to monitor student needs, capture student perception of progress, and more.



See Campus-Wide Intervention Reporting

This dashboard offers a summary of intervention plans that are on track and in progress across a building. Understand which interventions are being used, which are most effective, and how plans are progressing. As a school leader, this data can help you coach your staff and guide resource allocation.





How can educators act on SEL progress monitoring data?

Educators can use the answers to progress monitoring questions as an important data source in evaluating progress and adjusting plans. Based on this data, intervention champions might:

- Adjust intervention plans to better meet student needs, such as meeting more frequently or changing the strategy.
- Have a conversation with a student or their family about why an answer changed from one week to the next.
- Refer the student to a counselor, student support team, or for additional support.

If there's one thing to take away from this guide, we hope it's this:

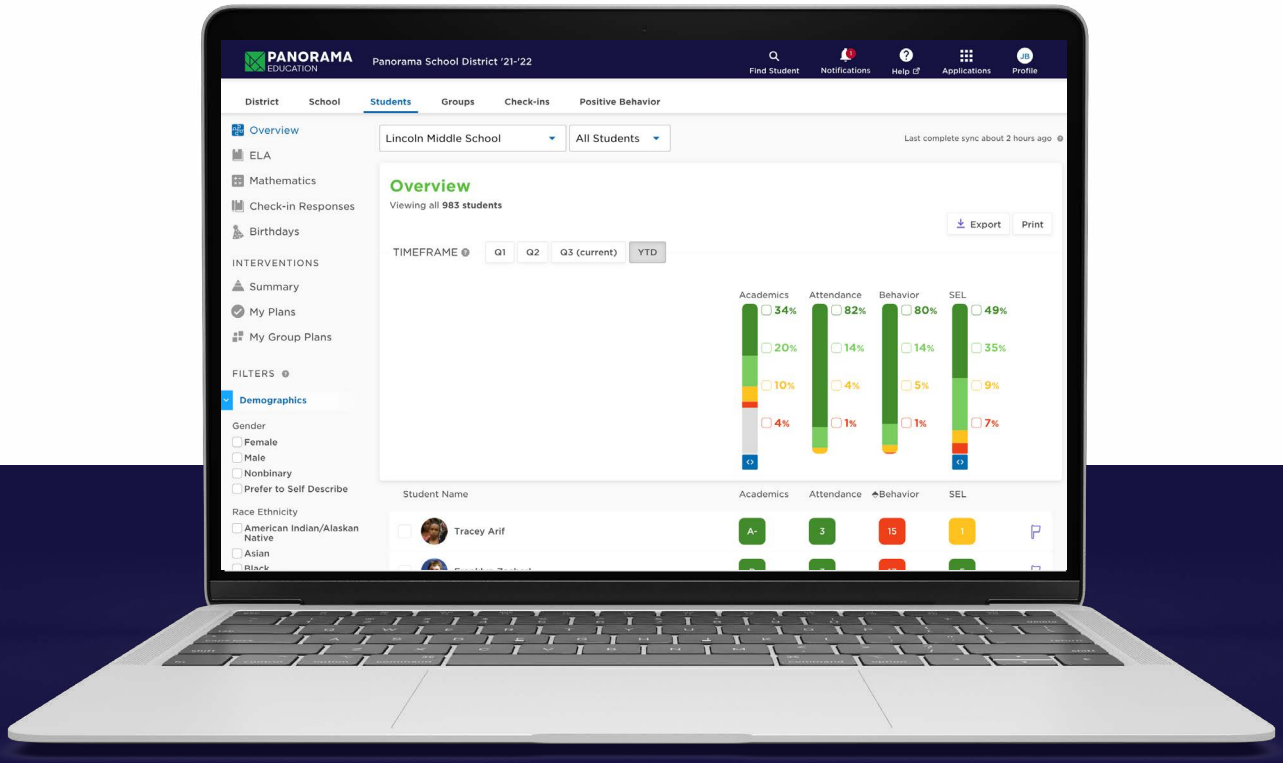
Implementing SEL requires taking action on your data to drive continuous improvement. Every student deserves individualized supports for their social-emotional well-being.

As a next step, schedule a demo with our team and learn how your district can move from SEL measurement to action this year.

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About Panorama Education

Panorama Education partners with K-12 schools and districts across the country to collect and analyze data about social-emotional learning, school climate, family engagement, and more. With research-backed surveys, actionable data reports, and intervention tracking tools, Panorama helps educators act on data and improve student outcomes. Panorama supports more than 15 million students in 21,000 schools across all 50 states, including those in the New York City Department of Education, Dallas Independent School District, Seattle Public Schools, and San Francisco Unified School District.



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